



Dear Taxpayer:

Hello July, and Happy Independence Day!

Thank you for subscribing to our monthly E-newsletter. We've had a busy few months here at the Property Appraiser's office. In May, three of our team members had the opportunity to join the Leon County Property Appraiser's office at the 2022 Tyler Technologies Inc. Connect

Conference in Indianapolis. We also celebrated the birth of our beautiful Citrus County on June 2nd. 135 years old!! Our office submitted our estimated taxable values to the taxing authorities on June 1st.

July 1st marks the day that all denials will need to be sent to the taxpayers per **Florida Statute 196.011 (6)**. If you submitted an application for tax exemptions, classifications or portability, prior to March 1st of this year, we will be notifying you if your application was NOT approved by certified mail.

Also, per **Florida Statute 193.023**, our office must complete the assessment of taxable values of all property no later than July 1 of each year. Our assessment roll will be submitted to the Department of Revenue. Upon completion of the assessment of all property, our office shall certify each taxing authority the taxable value, per **Florida Statute 200.065**. Our residential department field staff completed their 13 week task that they called "Mission 7". They visited open permits culminating with 7,559 permits!! The staff of the Property Appraiser's office have worked countless hours to make sure that all sales and changes were entered, and reviewed for accuracy. We couldn't be more proud of the whole staff!!

Below we have provided a few important facts to know when selling a home in Citrus County. We have seen quite the increase in sales this year already. There might be something you weren't aware of if you are sticking around Florida after your sale of your current home, and purchasing of your new one.

Respectfully,

C. Dalton

Cregg E. Dalton, CFA
Citrus County Property Appraiser



2022

PRELIMINARY TAX ROLL

TOTAL NON-SCHOOL TAXABLE VALUE:
\$12.18 BILLION (UP 9.0% INCREASE FROM 2021)

TOTAL NET CONSTRUCTION TAXABLE:
\$230 MILLION (UP 39.1% INCREASE FROM 2021)

CITY OF INVERNESS TAXABLE VALUE:
\$566 MILLION (UP 8.0% INCREASE FROM 2021)

CITY OF CRYSTAL RIVER TAXABLE VALUE:
\$594 MILLION (UP 10.1% INCREASE FROM 2021)



CREGG E. DALTON CFA
Citrus County Property Appraiser



Important facts to know when **SELLING A HOME** In Citrus County

If moving from one Florida homesteaded property to another, read on for valuable information!

PORT YOUR SAVE OUR HOMES BENEFIT!

A provision of Florida's Save Our Homes (SOH) Amendment to the State Constitution allows homesteaded property owners to port (transfer) the accumulated difference between assessed value and the just/market value to a new home within the state of Florida that qualifies for a homestead exemption. This is effectively an additional exemption over and above the standard homestead exemption. The process of moving this SOH differential

from one property to another is referred to as "Portability." The criteria for porting the SOH benefit is specific and must be applied for. Go online, visit us or call for more information.



PORTABILITY TIME LIMITS



You must apply before March 1 in the year after your purchase to have your SOH benefit transferred from one property to another. The time limit to port is 3 tax years from January 1 of the last qualified homestead exemption, not 3 years from the date of sale. In other words, the 3 tax year limit is not calculated from the specific sale date of the property, it starts from January 1 of the sale year.

EXEMPTIONS NEED TO MOVE TOO



If moving to a new home, you must apply for homestead exemption at the new home as the exemption doesn't automatically transfer. If the new home already has an exemption, it belongs to the previous owner and will be removed in the following tax year, so be sure to apply before March 1 in the year after your purchase.

Our offices will be
CLOSED

**MONDAY, JULY 4, 2022 IN
OBSERVANCE OF**

Independence Day

**WE WILL REOPEN ON TUESDAY,
JULY 5, 2022**



June 20-22, 2022 The Citrus County Property Appraiser was joined by other Property Appraisers from throughout the State of Florida in Crystal River this week for the Florida Association of Property Appraisers (FAPA) 2022 Post-Legislative Conference.



They took a tour of Duke Energy, and then finished the day off with an evening boat tour by Plantation Adventure Center and Manatee Tours. Between seeing all of the awesome things Duke Energy does daily, and then getting to see a good portion of the waterfront property out in Kings Bay, it was very successful day!

We recently mailed our "New Home Buyer" cards. If you haven't already applied for your Homestead Exemption for the 2022 tax year, make sure you file as soon as possible. The final deadline is September 13, 2022! Any application submitted after the deadline date will be required to file a VAB petition with the Citrus

BE ON THE LOOKOUT...


County Clerk of Court.




Latest Video



CUSTOMER SERVICE PROFESSIONALS

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